



CUMBERLAND
ADVISORS

☎ 800.257.7013

☎ 941.960.2047

🏠 2 N. Tamiami Trail, Suite 303
Sarasota, Florida 34236

🌐 www.cumber.com

Since 1973, Cumberland Advisors has been a trusted source for market expertise, personal service, and individual and institutional money management. We are an independent, fee-for-service money management firm that caters to a diverse range of clients.

Role Description

This is a full-time Investment Advisor role at Cumberland Advisors located in Sarasota, FL, with flexibility for some remote work. As an Investment Advisor, your day-to-day tasks will include communicating with prospective and existing clients, managing client investment allocations, and delivering exceptional customer service. This is a hybrid role, meaning that the majority of your work will be based in Sarasota, but some work from home is acceptable.

Qualifications

- Experience in finance and investment management (5 yrs or more a plus)
- Excellent customer service skills
- Ability to analyze and interpret market trends and financial data
- Strong communication and interpersonal skills
- Ability to work independently and as part of a team
- Bachelor's degree in Finance, Economics, or a related field



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Benefits

- Medical, Dental, Vision programs available
- FSA & HRA available
- Employer paid Short Term & Long-Term Disability insurance
- Employer paid life insurance
- Supplemental/Voluntary Life AD & D
- 401k match
- Vacation & Holiday pay
- Competitive Compensation

If you would like to submit your resume for consideration, please email employment@cumber.com.