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Yahoo Finance's Adam Shapiro and Julie Hyman sit down with David Kotok, Cumberland Advisors Chairman & Chief Investment Officer.

"I won't take my money and lend it to the United States of America at 2% for 10 years and I won't pay Austria money to hold money for me and charge me to do so for 100 years. How can I possibly do that for a client? So if I won't do that with my money I'm not going to do it for a client," says David R. Kotok.

Watch at [Yahoo Finance](#) or in the embedded player below.