



**29th Annual Monetary and Trade Conference
Tuesday, May 24, 2011**

"Is Housing Ready for a Rebound?"

QE2, Housing and Foreclosures: Are they Related?"

7:30AM - 8:00AM - Registration & Continental Breakfast

8:00AM - 8:15AM - Welcoming Remarks:

- George Tsetsekos, Dean, LeBow College of Business, Drexel University
- David Kotok, CIO, Cumberland Advisors & Vice Chair, GIC

**8:15AM - 9:20AM - Session I: Panel Discussion and Audience Q & A
"Fannie/Freddie: Where Have We Been and Where are We Going?"**

- Josh Rosner of Graham Fisher & Co. Co-Author of *Reckless Endangerment: How Outsized Ambition, Greed, and Corruption Led to Economic Armageddon*
- Chris Whalen of Institutional Risk Analytics. Author of *Inflated: How Money and Debt Built the American Dream*
- Michael Lewitt, Author of *The Death of Capital: How Creative Policy Can Restore Stability*

Moderator: Gretchen Morgensen, Assistant Business and Financial Editor of The New York Times . Co-author of *Reckless Endangerment: How Outsized Ambition, Greed, and Corruption Led to Economic Armageddon*

The speakers above will be available for a book signing during the break.

9:20AM - 9:50AM - Session II: "Outlook for Housing Recovery" Followed by Audience Q&A

- David Berson of PMI
- Moderator: Barry Nobel, NASDAQ OMX PHLX

9:50AM - 10:25AM -

Special Remarks, Charles Plosser, President, Federal Reserve Bank of Philadelphia

Keynote Speaker: Tom Hoenig, President, Federal Reserve Bank of Kansas City

Moderator: Paul McCulley, Chairman, GIC Society of Fellows

10:25AM - 10:45AM - Coffee Break and Book Signing

**10:45AM - 11:25AM - Session III: "What Does QE Mean for U.S. Housing?"
Followed by Audience Q & A**

- Maria Pia Olivero, Dept of Economics, LeBow College of Business
- Mark Vitner, Managing Director & Senior Economist, Wells Fargo Securities, LLC
- Moderator: John Mauldin, Millennium Wave Investments, 4-time NYT Best Selling Author

**11:25AM - 12:10PM - Session IV: "GSEs: What To Do and How to Do It."
Followed by Audience Q & A**

- William Poole, Former President of the Federal Reserve Bank of St. Louis
- Moderator: Bill Dunkelberg, GIC Chair

12:10PM - 12:20PM - Summary and closing by Bill Dunkelberg, Chair, GIC

May 24, 2011

7:30AM - 12:30PM

Behrakis Grand Hall, Drexel University in Philadelphia, PA

Registration: \$50 - Members · \$100 - Non-Members and includes a one-year membership

Registration Available Online:

<http://www.interdependence.org/Event-05-24-11.php>