

David Kotok: Market norms are being restored; expect single-digit returns – Money Life (Radio)

David Kotok, Chief Investment Officer/Co-Founder, Cumberland Advisors, joins Chuck Jaffe on his program, Money Life, for an interview about what's normal for financial markets, the Great Recession, thoughts on the volatility of October 2018, trade wars, and how does he see the year and the decade finishing out. According to Kotok, the market is getting back to normal, and while it might be some new normal, it will have the traditional long-term returns of 8 to 10 percent for large-cap domestic stocks and lower single-digits for bonds, and he noted that correcting expectations should help investors find satisfaction in the market ahead.



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If you like podcasts, check out this one from 2015 featuring David Kotok talking about his background and Camp Kotok with Barry Ritholtz. They also talk about the history of Cumberland Advisors since its founding, and delve into fundamental principles of investing and valuation.

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