

# January 25th & Gary Shilling

Gary Shilling is an icon of our finance industry. His monthly missive is priceless. Fred Rossi edits and researches. The work product is extraordinary. We thank them for permission to share the December monthly in full. The trigger for our request was their thorough examination of the climate-change debate and the coincident timing, as registration is now open for the January 25th GIC-USFSM conference, **Adapting to a Changing Climate: Challenges & Opportunities**, to be held at the University of South Florida Sarasota-Manatee.

Here is a link to the conference presentations lineup:  
<http://usfsm.edu/climate>

The conference is fully sponsored, so the registration cost is only 50 bucks to cover lunch and direct costs. Issues such as red tide, hurricane intensity, and rising sea levels are among those to be examined. The purpose of the conference is not to find fault; instead, it is to discuss what to do now and tomorrow and next week and next month.

Please take a look at the excellent data assembled by Gary and Fred, starting on page 31 of *Gary Shilling's Insight* for December, available here as a PDF file:  
[https://cumber.com/pdf/A.-Gary-Shilling's-INSIGHT-December-2018-\(Climate-Change-A-Look-From-Both-Sides\).pdf](https://cumber.com/pdf/A.-Gary-Shilling's-INSIGHT-December-2018-(Climate-Change-A-Look-From-Both-Sides).pdf) – page=31.

Also look at the latest official US report on climate change, released by the Trump administration on the day after Thanksgiving: *Fourth National Climate Assessment, Volume II: Impacts, Risks, and Adaptation in the United States*,  
<https://nca2018.globalchange.gov/>.

Another valuable source of reliable analysis of climate change comes from the Becker Friedman Institute for Economics of the

University of Chicago. Their working paper 2018-51 is entitled “Valuing the Global Mortality Consequences of Climate Change Accounting for Adaptation Costs and Benefits” (August 2018). It’s available here: <https://bfi.uchicago.edu/Greenstone-WP-201851>.

We hope that you will join us at the [USFSM auditorium on January 25](#) for the conference. Please forward this message to anyone who might be interested in this subject.

