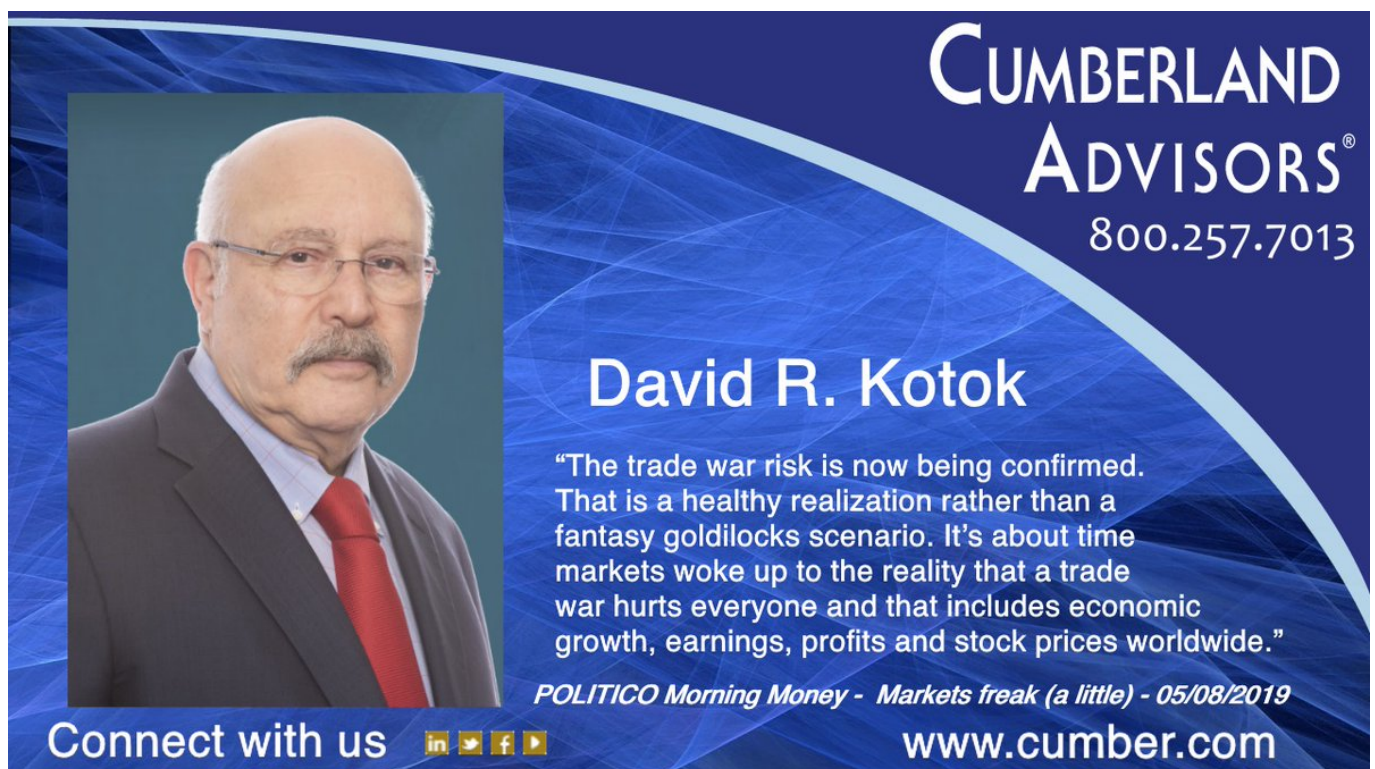


# Markets freak (a little)


## Excerpt from Politico Morning Money

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**David R. Kotok**

“The trade war risk is now being confirmed. That is a healthy realization rather than a fantasy goldilocks scenario. It’s about time markets woke up to the reality that a trade war hurts everyone and that includes economic growth, earnings, profits and stock prices worldwide.”

*POLITICO Morning Money - Markets freak (a little) - 05/08/2019*

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**Markets freak (a little)** – Wall Street finally gave a nod to the possibility that talks with China could fail and President Trump could follow through on his threat of full trade war. But it wasn’t much of a drop.

**What happened** – Cumberland’s David Kotok tells MM: “The trade war risk is now being confirmed. That is a healthy realization rather than a fantasy goldilocks scenario. It’s about time markets woke up to the reality that a trade war hurts everyone and that includes economic growth, earnings, profits and stock prices worldwide.”

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